

# Planning Analytics Workspace

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Installation Assistance



# Planning Analytics Workspace

## Program Overview & Goals

## Program Overview

### Meeting 1

- 30 minutes web meeting
- Go through pre-requisite of installation
- Discovery
  - Operating System
  - Single/Distributed
- Send the appropriate installation cheat sheet & FAQ
- Schedule the next meeting

### Meeting 2

- Web meeting
- Help with troubleshooting and answer questions
- Recorded session (optional)

## Program Goals

- Successfully install Planning Analytics Workspace in a non-Production environment
- Help you prepare for your Production installation

# Discovery

	Questions	Answers
	How many instances of Workspace are you planning on having?	
	Are you planning on using Workspace or just to connect to PA for Excel?	
	Which Operating System will you be installing Workspace in?	
	Will you be doing a single install or distributed install?	
	What hardware spec will you be installing Workspace in?	
	How many users are expected in Workspace?	
	What would the authentication mode be?	
	Would the system admin be available (for Linux)?	
	Would you have access to TM1 configuration?	

# Additional Resources: PA Workspace Installation & Configuration

## Prerequisites

Before you install IBM Planning Analytics Workspace, you must install IBM Planning Analytics Local 2.0.0 or later.

## Docker

PA Workspace Local runs in a Docker container. As of 2.0.46 on RHEL and 2.0.44 on Windows, Docker is automatically installed during PAW installation. If you are installing an older version of PAW you will need to manually install docker. If you are installing on CentOS you will need to manually install docker.

## Install Planning Analytics Workspace Local

You can install Planning Analytics Workspace Local directly on Microsoft Windows Server 2016 OS, RHEL OS or CentOS.

## Connect Planning Analytics Workspace Local to Cognos TM1 and authentication servers

You must use the Planning Analytics Workspace administration tool to configure the Cognos® TM1® URIs that point to the Cognos TM1 servers and authentication servers.

## Configure Planning Analytics Workspace Local parameters

You can change the configuration of Planning Analytics Workspace Local by modifying a PAW configuration file.

## Troubleshooting Planning Analytics Workspace related Docker Issues

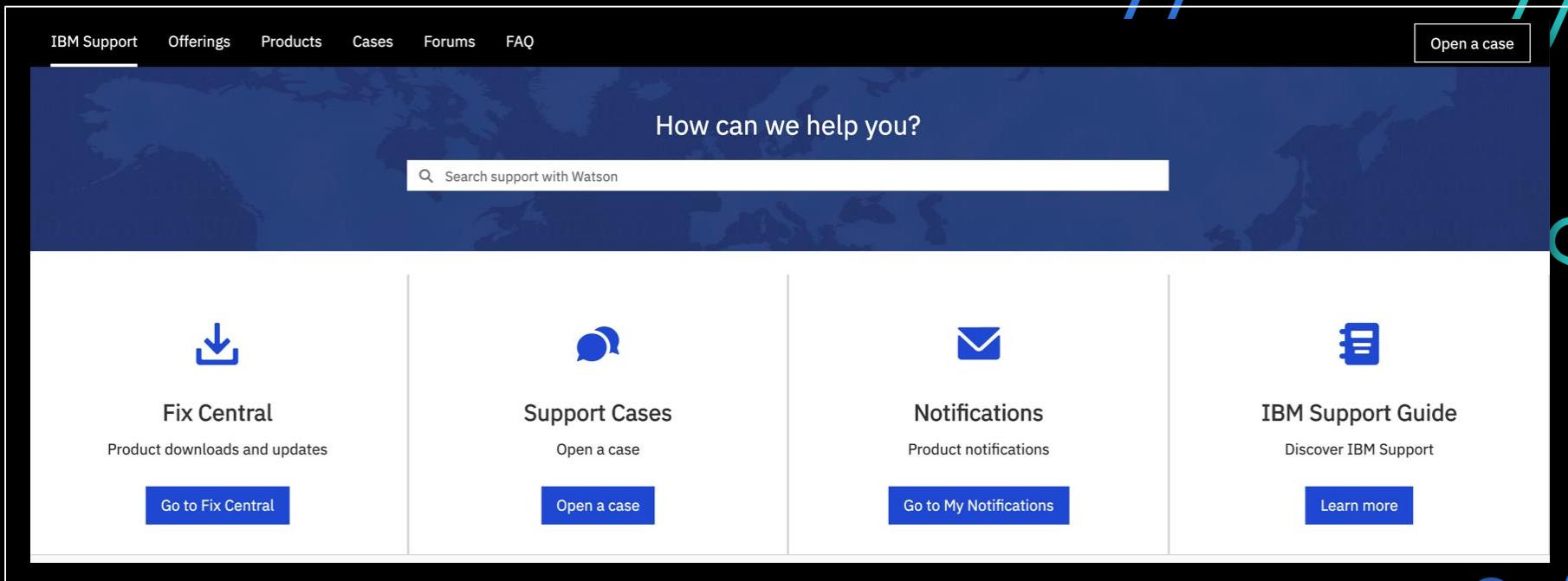
Technote to help you through some common issues with Docker and Planning Analytics Workspace.

# Other Available Programs

Program	Duration
<b>Upgrade Planning</b> Provide remote guidance and best practice on upgrade planning from TM1 to PA, including providing technical considerations: <ul style="list-style-type: none"><li>• Installation considerations</li><li>• Conformance review</li><li>• What's new in PA</li></ul>	Up to 2 hours
<b>Testing Methodology Guidance</b> Provide remote guidance on testing methodology, including: <ul style="list-style-type: none"><li>• What to test</li><li>• Available tools</li></ul>	Up to 2 hours

# Additional Help

Contact IBM Support: <https://www.ibm.com/mysupport>



The screenshot shows the IBM Support website interface. At the top, there is a navigation bar with links: IBM Support, Offerings, Products, Cases, Forums, and FAQ. On the far right of the navigation bar is a button labeled "Open a case". Below the navigation bar, a large search bar is centered with the placeholder text "Search support with Watson". The main content area features four sections arranged horizontally: "Fix Central", "Support Cases", "Notifications", and "IBM Support Guide". Each section has a corresponding icon: a download arrow for Fix Central, a speech bubble for Support Cases, an envelope for Notifications, and a list icon for the Support Guide. Below each icon, the section title is displayed. Underneath the titles, a brief description is provided: "Product downloads and updates" for Fix Central, "Open a case" for Support Cases, "Product notifications" for Notifications, and "Discover IBM Support" for the Support Guide. At the bottom of each section is a blue "Go to" button. The background of the page features a dark blue gradient with a faint world map pattern.

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